

series: The Road to Nonprofit Investing



The Road Map to Starting an Enduring Investment Program

eCIO works exclusively with nonprofits to seamlessly coordinate the account opening and establishment of an investment program for nonprofits and their boards.



What to Expect When Opening an Investment Account





eCIO: The Chief Investment Officer for Nonprofits

Nonprofits, Endowments, Foundations, and Religious Organizations select eCIO for our deep understanding of their unique investment needs.



The Investment Program Built for Nonprofits

Our experienced investment advisors manage customized investment programs for nonprofits.

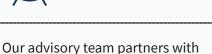
Your enduring investment program is built on 3 pillars: Governance, Investments, and Communication.

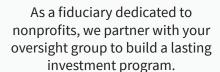


your organization every step of

the way to set up an investment

program designed for you.





Replacing a Board

lanaged Approach?



Our investment management process is designed specifically for nonprofits because those are the only clients serve.

Join Nonprofits Across the Country

See why nonprofits are choosing eCIO over traditional investment advisors.

Schedule a 15-minute meeting with a member of our nonprofit investment advisor team. <u>www.getecio.com/meet/15-minute-conversation?utm_source=pdf-resource</u>



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